

Rounding up the Week

June 1st to 5th, 2026

by **Rurash Financials**



WEEKLY MARKET UPDATE

Indian Markets • Global Indices • Weekly Highlights

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Market performance:

Nifty 50:

Date	Open	High	Low	Close	%Change
1-June-26	23,654.50	23,733.70	23,357.95	23,382.60	-0.70%
2-June-26	23,229.15	23,556.95	23,229.15	23,483.55	0.43%
3-June-26	23,415.95	23,459.65	23,151.50	23,405.60	-0.33%
4-June-26	23,282.45	23,465.30	23,247.30	23,416.55	0.05%
5-June-26	23,478.95	23,516.35	23,282.65	23,366.70	-0.21%

Sensex:

Date	Open	High	Low	Close	%Change
1-June -26	75,203.02	75,367.93	74,203.68	74,267.34	-0.68%
2- June-26	73,945.20	74,862.19	73,815.12	74,649.84	0.52%
3- June-26	74,507.73	74,515.65	73,492.60	74,346.17	-0.41%
4- June-26	75,935.83	75,544.24	74,807.30	74,360.01	0.02%
5- June-26	74,629.94	74,717.57	73,988.75	74,243.34	-0.16%

Global Indices:

Region	Index	Weekly Change	Key Trigger
U.S.	S&P 500	+0.41%	Fueled by AI chip momentum.
U.S.	Dow Jones Indust. Avg.	+1.73%	Stable economic sentiments.
China	SSE Composite	-0.74%	Persistent trade friction with the US.
Japan	Nikkei 225	-1.31%	Export & tech stocks.
Taiwan	TAIEX	-1.33%	US semiconductor selloff sparked profits.
South Korea	KOSPI	-5.54%	AI- driven SK Hynix rally overextended.
Germany	DAX	+1.11%	Industry & export sector gains.
UK	FTSE 100	+0.34%	Mixed market sentiment.

Indian markets experienced a volatile week ending June 5, 2026, marked by significant fluctuations driven by both global geopolitical concerns and domestic policy events. The week began with pressure on Monday as indices dropped roughly 0.70%, with the Sensex falling over 500 points to 74,267.34. While a mid-week recovery on Tuesday saw indices snap a four-day losing streak—aided by a rally in IT stocks and easing crude oil concerns—the momentum was

short-lived, by Friday, the Nifty 50 settled at 23,366.70 and the Sensex at 74,243.34, both ending the week down roughly 0.72% to 1.4% as profit booking intensified near resistance zones.

The week's primary catalyst was the Reserve Bank of India's (RBI) monetary policy announcement on Friday, where the Monetary Policy Committee unanimously kept the repo rate unchanged at 5.25% with a "neutral" stance. However, the central bank's downward revision of the FY27 GDP growth forecast to 6.6% and an upward revision of inflation forecasts weighed heavily on sentiment.

External factors, including the US-Iran war and resulting volatility in crude oil and the Rupee (which traded near 95.24 per USD), further dampened investor risk appetite. Despite these headwinds, financials and PSU banks showed relative resilience, while the IT and metals sectors were the primary laggards throughout the week.

Global markets concluded the week ending June 5, 2026, with a split performance as investors weighed optimism over a potential US-Iran peace deal against cooling technology momentum. While the Dow Jones Industrial Average and S&P 500 hit fresh record highs earlier in the week, fueled by hopes of a deal that could reopen the Strait of Hormuz and lower energy costs, the rally slowed by Friday. The tech-heavy Nasdaq Composite faced pressure from a selloff in semiconductor stocks following disappointing earnings from industry majors like Broadcom, ending the week with more cautious momentum compared to its blue-chip peers.

In Europe and Asia, performance was similarly mixed but generally more resilient due to lower exposure to high-growth tech volatility. The FTSE 100 outperformed many of its global peers on Friday, remaining relatively insulated from the tech-led weakness, though it still tracked toward a minor weekly decline of about 0.6%. Meanwhile, Asian benchmarks like the Nikkei 225 and Hang Seng saw late-week dips as initial enthusiasm over Middle East negotiations faltered. Despite these localized fluctuations, the overarching sentiment remained anchored by robust corporate earnings and the persistent influence of the AI boom, which continues to underpin broader market valuations.

On the other hand KOSPI, & TAIEX faced a sharp reversal on Friday as profit-taking in the high-flying semiconductor sector intensified following a week of record-breaking highs. KOSPI plummeted 5.54% on Friday to close at 8,160.59, its steepest decline in months, as investors dumped AI heavyweights like Samsung Electronics and SK Hynix following disappointing tech guidance from the US. While, TAIEX also retreated from its mid-week peak above 46,000, sliding 1.33% to end at 45,070.94 as the global tech selloff weighed on major chipmaker TSMC

Highlights of the week:

US plans extra 12.5% tariffs on India, 59 other countries for not enforcing forced labour ban

On Tuesday, the USTR said that 54 of the economies "failed to impose and effectively enforce a forced labour import prohibition." And, these countries are likely to face 12.5% tariff, This group includes China, Vietnam, India, Taiwan and the United Kingdom, 10% rate would apply to imports from Canada, Mexico, the European Union, Taiwan and Pakistan.

Source: [*US plans extra 12.5% tariffs on India, 59 other countries for not enforcing forced labour ban | Today News*](#)

Wockhardt secures US FDA approval for ZAYNICH

Wockhardt has announced that the US Food and Drug Administration (FDA) has approved ZAYNICH (cefepime and zidebactam), an intravenous antibiotic for the treatment of adults with complicated urinary tract infections (cUTI), including pyelonephritis, caused by susceptible Gram-negative pathogens.

Source: [*Wockhardt secures US FDA approval for ZAYNICH - Express Pharma*](#)

NSE extends F&O trading hours by 10 minutes from August 3; market to close at 3:40 from August 3

The National Stock Exchange (NSE) on Monday, June 1, announced changes to trading modalities in the equity derivatives segment. As per ANI, the stock exchange announced that it will be extending the normal market closing time for futures and options (F&O) contracts by 10 minutes from August 3, 2026.

Source: [*NSE Extends F&O Trading Hours by 10 Minutes, New Timings Effective From August 3, 2026*](#)

Cabinet clears Rs 10,000-crore package to stabilise ATF prices to shield airlines from crude shock

The Union Cabinet has approved a Rs 10,000 crore Aviation Turbine Fuel Price Stabilisation Fund. This fund aims to protect airlines and passengers from the sharp rise in ATF prices. The ongoing West Asia crisis has significantly impacted aviation fuel costs. This initiative will help manage the financial strain on the sector.

Source: [*Cabinet clears Rs 10,000-crore package to stabilise ATF prices to shield airlines from crude shock*](#)

India to launch Producer Price Index, new WPI series on June 15

India's commerce ministry will launch the new Producer Price Index (PPI) consisting of Input, Output, and Services sub-indices on June 15, 2026, alongside a revamped Wholesale Price Index (WPI) baseline. This updated WPI series expands its tracking basket to 957 items by integrating clean energy sources like solar and wind while adjusting individual sector weights to trace factory costs more efficiently.

Source: [India to launch Producer Price Index, new WPI series on June 15](#)

Government launches NHPC OFS to sell up to 6% stake at Rs 71 per share

The government on Monday said it will sell up to 6 per cent stake in NHPC at a floor price of Rs 71 per share through an offer for sale (OFS) beginning on Tuesday. Sale of over 60.27 crore shares representing a 6 per cent stake at a floor price of Rs 71 a share would fetch about Rs 4,200 crore to the exchequer.

Source: [Government launches NHPC OFS to sell up to 6% stake at Rs 71 per share - The HinduBusinessLine](#)

Monsoon enters India with thunderous knock via Kerala, IMD warns of heavy rain

The India Meteorological Department (IMD) on Thursday, June 4, declared the onset of the southwest monsoon over Kerala, marking the official start of India's rainy season after a delay of three days from its usual arrival date of June 1.

Source: [Monsoon enters India with thunderous knock via Kerala, IMD warns of heavy rain](#)

Zee Entertainment share rallies 6% as firm bags FIFA World Cup 2026 broadcast rights for India

Zee Entertainment Enterprises on Monday announced that it has officially secured the rights to broadcast and stream the FIFA World Cup 2026 in India, marking a major addition to its sports portfolio. The agreement also gives the broadcaster rights to several future FIFA tournaments, including the FIFA World Cup 2030 and multiple men's, women's and youth competitions.

Source: [Zee Entertainment rallies 6% as firm bags FIFA World Cup 2026 broadcast rights for India](#)

Nayara Energy completes scheduled Vadinar refinery turnaround.

Nayara Energy has completed its scheduled 2026 turnaround at its Vadinar refinery, India's second-largest single-site refinery, carrying out critical maintenance, inspections and operational upgrades while maintaining uninterrupted fuel supplies across its network.

Source: [Nayara Energy completes scheduled Vadinar refinery turnaround - The Economic Times](#)

Indian Energy Exchange Electricity Trading Volume Surges 18.6% in May 2026 as India's Peak Power Demand Hits Record 270.82 GW

India's energy consumption reached 164.98 billion units (BU) during the month, up 11.5% compared to May 2025. The country also recorded an all-time high peak power demand of 270.82 GW, reflecting the growing electricity requirements of consumers and industries.

Source: [*India's peak power demand hits record 270.82 GW in May; electricity traded on IEX rises 19%, ETEnergyworld*](#)

India services growth hits 6-month high in May as domestic demand powers PMI surge

Growth in India's services sector activity rose to a six-month high in May as demand remained resilient, according to data compiled by S&P Global on Wednesday. The HSBC India Services Purchasing Managers' Index (PMI) rose to 59.8 in May, up from 58.8 in April. The May reading was the highest since November 2025, when it was also 59.8.

Source: [*India services growth hits 6-month high in May as domestic demand powers PMI surge*](#)

Maruti Suzuki launches India's first flex-fuel car, bets on biofuels to boost energy security

Maruti Suzuki on Thursday launched what it described as India's first flex-fuel passenger car, positioning the technology as a key pillar in the country's efforts to reduce crude oil imports, lower carbon emissions and strengthen energy security, India has two national objectives: First, reduce dependence on imported crude oil. Second, reduce carbon emissions. Flex-fuel meets both.

Source: [*Maruti Suzuki launches India's first flex-fuel car, bets on biofuels to boost energy security - The Economic Times*](#)

No More Just A Wind Company? Suzlon 2.0 Looking To Expand Into Solar, Battery Energy

Suzlon Energy is keen on transforming itself from a pure-play wind turbine maker into a full-stack renewable energy solutions player, as part of its five-year roadmap called Suzlon 2.0, Suzlon 2.0" strategy will continue to keep wind energy at the core while adding solar, battery energy storage systems (BESS) and energy management services to its offerings.

Source: [*Suzlon 2.0' Push Targets 15 GW RE Pipeline As Company Expands Beyond Wind*](#)

Hero Fincorp consolidated net profit declines 86.61% in the March 2026 quarter

Net profit of Hero Fincorp declined 86.61% to Rs 5.44 crore in the quarter ended March 2026 as against Rs 40.63 crore during the previous quarter ended March 2025. Sales declined 6.89% to Rs 2329.70 crore in the quarter ended March 2026 as against Rs 2502.20 crore during the previous quarter ended March 2025.

Source: [*Hero Fincorp consolidated net profit declines 86.61% in the March 2026 quarter | Capital Market News - Business Standard*](#)

NDL Ventures files NCLT application to absorb Hinduja Leyland Finance

NDL Ventures has filed an application with the National Company Law Tribunal (NCLT), Mumbai Bench, seeking approval for the merger of Hinduja Leyland Finance Limited into itself. The scheme, filed on June 01, 2026, involves the absorption of the transferor company by the transferee company under Sections 230 to 232 of the Companies Act, 2013.

Source: [*NDL Ventures files NCLT application to absorb Hinduja Leyland Finance*](#)

RBI holds repo rate at 5.25%, raises FY27 inflation projection by 50 bps to 5.1%

The Reserve Bank of India on Friday decided to keep the policy rate unchanged at 5.25 per cent amid turmoil in West Asia, RBI Governor Sanjay Malhotra said that the monetary policy committee (MPC) voted unanimously (6-0) to keep the repo rate unchanged at 5.25 per cent. The outcome is significant, coming amid heightened uncertainty due to global conflicts, rising crude prices, sharp rupee depreciation, and monsoon risks.

Source: [*RBI MPC Highlights: RBI holds repo rate at 5.25%, raises FY27 inflation projection by 50 bps to 5.1% | Business - India TV News*](#)

RBI unveils 6 measures to pull more foreign money into India

The Reserve Bank of India maintained the repo rate at 5.25% while lowering its FY27 GDP growth forecast to 6.6% and increasing inflation projections to 5.1%. To counter these pressures, the central bank unveiled a six-point package aimed at accelerating foreign capital inflows through expanded bond access, eased investment limits, and extended forex hedging support.

Source: [*RBI holds repo rate, unveils 6 measures to bring more foreign money into India*](#)

Disclaimer:

This article is prepared by Ritvik Srivastava, and Aryan Naikar of the Research Team on **5th June 2026**. The views expressed herein are based on the facts and assumptions indicated in the document. All investment / financial opinions and/or views expressed herein are the personal views of the author. All the information contained herein is to be construed as indicative data which has to be correlated with actual market and economic conditions. It is very important for investors to do their own analysis before making any investment. The investor should take independent financial advice or independently research and verify any information herein. The information contained in the report is not intended as, and shall not be understood or construed as, financial advice. Unintended misprints may occur despite best efforts to ensure that all information is accurate and up to date.